

Future Generation

Sydney

Thursday 4 April

**Future
Generation**
INVESTMENT & SOCIAL RETURNS



Disclaimer



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Future Generation Australia Limited (ASX: FGX)
ABN: 97 063 935 553

Future Generation Global Limited (ASX: FGG)
ABN: 52 606 110 838

Our Sydney speakers



Caroline Gurney



Nikki Thomas



Jackie Hallan & Sina Gordan

Future Generation: Investment and social returns

Shareholders

Exposure to leading Australian and global fund managers without paying management or performance fees

Deliver a stream of fully franked dividends

Achieve capital growth

Preserve shareholder capital

Social impact partners

Receive an annual investment

Shareholders choose where their portion of the investment goes

Fund managers

Unique opportunity to make a positive difference to Australia's future generations

0%

MANAGEMENT
FEES

0%

PERFORMANCE
FEES

1%

ANNUAL INVESTMENT
IN SOCIAL IMPACT
PARTNERS

Our Sydney speakers



Caroline Gurney



Nikki Thomas



Jackie Hallan & Sina Gordan

Future Generation Australia: Investment portfolio update

Investment
portfolio performance
over the 12-month
period to 29 February
2024



+12.1%*

Grossed-up dividend
yield:

8.0%^

Fully franked dividend yield:
5.6%**



Dividend coverage



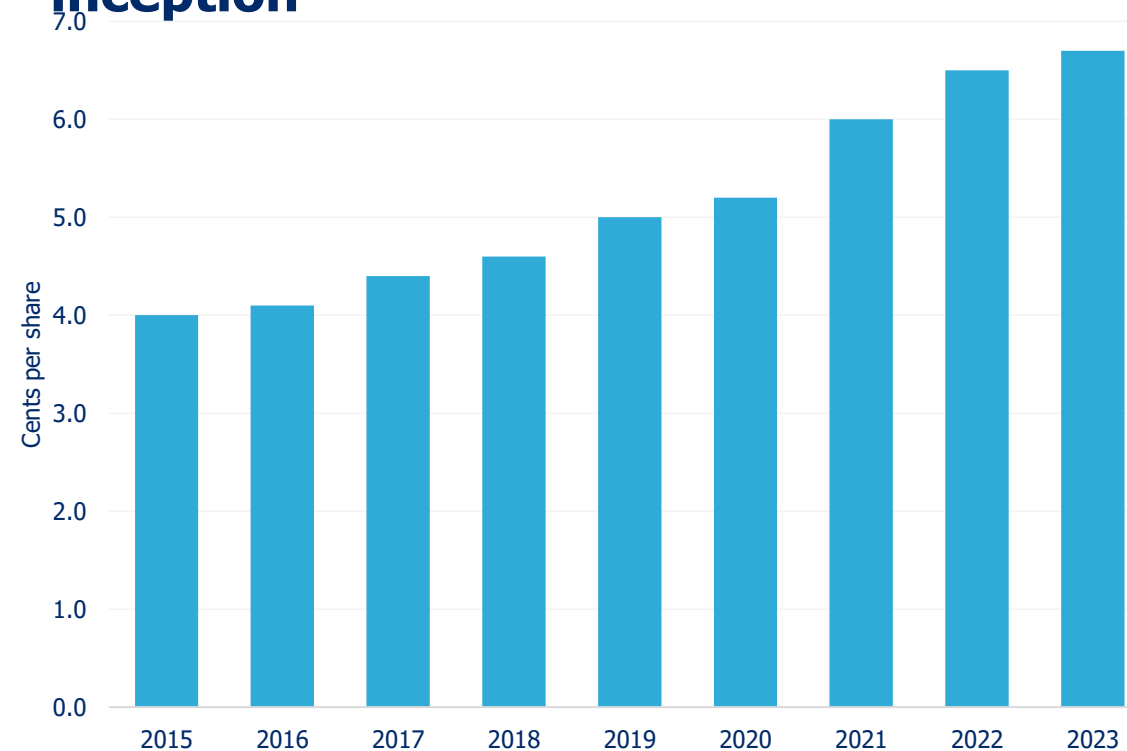
**4.9
years#**

Profits reserve as at
29 February 2024

32.6cps#



Fully franked dividends since inception



*Investment portfolio performance is before expenses, fees and taxes. Future Generation Australia's financial year is from 1 January to 31 December.

^Grossed-up dividend yield includes the benefit of franking credits and is based on a tax rate of 30.0%.

**Based on the 28 March 2024 closing share price of \$1.205 per share.

#Profits reserve and dividend coverage are before the payment of the FY2023 fully franked final dividend of 3.35 cents per share.

Future Generation Global: Investment portfolio update

Investment portfolio performance over the 12-month period to 29 February 2024

+23.4%*

Grossed-up dividend yield:

7.9%^

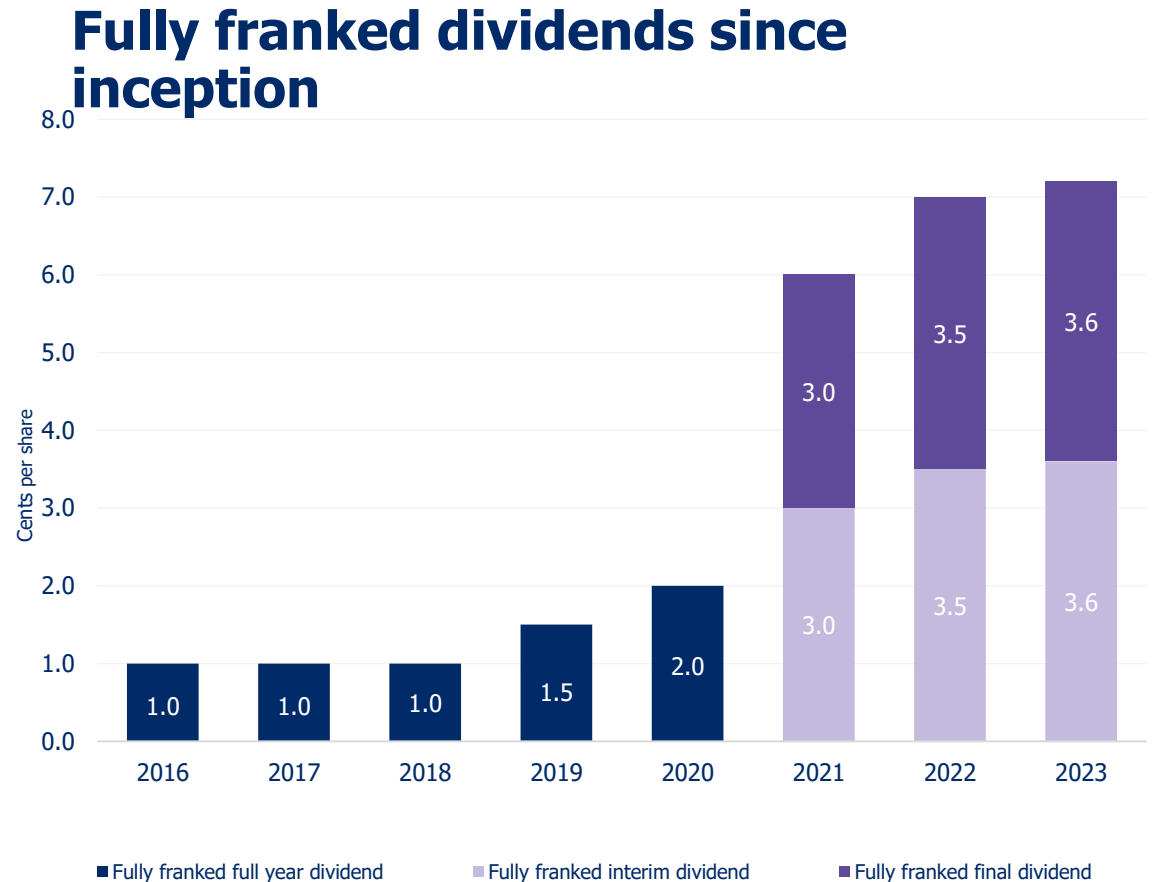
Fully franked dividend yield: 5.5%**

Dividend coverage

8.3 years#

Profits reserve as at 29 February 2024

60.1cps#



*Investment portfolio performance is before expenses, fees and taxes. Future Generation Global's financial year is from 1 January to 31 December.

^Grossed-up dividend yield includes the benefit of franking credits and is based on a tax rate of 30.0%.

**Based on the 28 March 2024 closing share price of \$1.31 per share.

#Profits reserve and dividend coverage are before the payment of the FY2023 fully franked final dividend of 3.6 cents per share.

Our Sydney speakers



Caroline Gurney



Nikki Thomas



Jackie Hallan & Sina Gordan

Our pro bono fund managers and social impact partners

Future Generation Australia fund managers (ASX: FGX)

Future Generation Global fund managers (ASX: FGG)

Our social impact partners



**In conversation
with Future Generation – hosted
by *The Australian Financial Review***

Our *In Conversation* speakers

**Future
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Anthony Macdonald

Geoff Wilson AO

Nikki Thomas

Philip Lowe

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