

FUTURE GENERATION

INVESTMENT FUND

July 2014

Investing in Australia's future generation

Investment Highlights



Access to prominent Australian fund managers

Capital Growth and Fully Franked Dividends

No Management Fees and No Performance Fees

Support Australian children at risk

LIC structure benefits

Company Overview



Investment Objectives

- Provide a stream of fully franked dividends
- To achieve capital growth
- Preserve shareholder capital

Fees

0.0% Management fees
0.0% Performance fees

Charitable Contribution

1.0% of assets per annum to charities

Shareholder allocation of charitable contributions

> 1 million shares – shareholder can nominate their own DGR charity
< 1 million shares – shareholder can nominate from a list of charities

Experienced Board



Jonathan Trollip

BA (Hons) LL.M. FAICD
Chairman



Geoff Wilson

B Sc GMQ FAICD FFinsia
Director



Paul Jensen

BCA (Accounting,
Com Law) FAICD
Director



Gabriel Radzynski

BA Hons M Com
Director

Investment Committee

Geoffrey Wilson, Gabriel Radzynski & Matthew Kidman

Becoming an investor



ASX Codes	FGX (Shares) FGXO (Options)
Offer Structure	Capital Raising of up to \$200 million
Securities	One ordinary shares + one option
Option	1 option for every 1 share subscribed for Exercise price: \$1.10 Expiry Date: 16 September 2016
Pricing	General Offer/Priority Allocations – \$1.10 per share Broker Firm Offer – \$1.10 per share inc 2.0% service fee (inc GST)
Net Tangible Assets (NTA) per share	\$1.076 – if minimum raised \$1.082 – if maximum raised
Brokers to the issue	Taylor Collison Limited – telephone (08) 8217 3908 Morgans Corporate Limited - telephone (07) 3334 4864

Fund managers



A black and white portrait of Anne Frank, a young woman with dark hair, smiling warmly. She is wearing a light-colored, patterned blouse with a decorative neckline. The background is a plain, light-colored wall.

*“How wonderful it is
that nobody need
wait a single
moment before
starting to improve
the world.”*

- Anne Frank

Supporting children at risk



17%

of Australian children live in poverty

33,000

of Australian children are homeless

#1

leading cause of death among young people is suicide

4.2%

of 13-17 year olds have made a suicide attempt

14%

of 4-17 year olds have mental health or behavioural problems

43.2%

of indigenous children are developmentally vulnerable

Charities



FUTURE GENERATION
INVESTMENT FUND



Proposed offer timetable



Offer Opens

7 July 2014

Priority Allocation Offers Close

28 August 2014

Broker Firm Offer expected to close

1 September 2014

Offer Expected to Close

3 September 2014 (5.00pm EST)

Date of Allotment

5 September 2014

Despatch of Holding Statements

9 September 2014

Trading of Shares and Options

14 September 2014

Thank you



The Future Generation Investment Fund would not be possible without the generous support of our fund managers and service providers.



MOORE STEPHENS



Contact Us



Future Generation Investment Fund

T (02) 9247 9202 | F (02) 9247 6855
info@futuregeninvest.com.au
www.futuregeninvest.com.au

Brokers to the issue



TAYLOR COLLISON

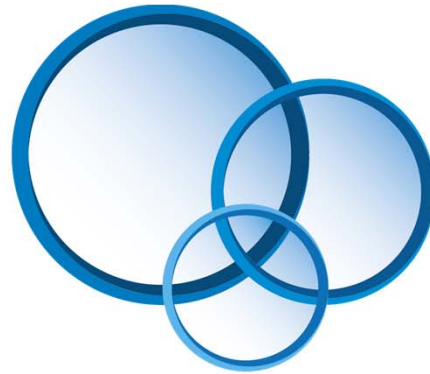
(08) 8217 3908

Morgans IN ALLIANCE WITH CIMB

(07) 3334 4864

Disclaimer

This presentation has been prepared for use in conjunction with a verbal presentation and should be read in that context. The information in this presentation is only intended for Australian residents. The purpose of this presentation is to provide information only and the contents of the presentation does not purport to provide investment advice. We strongly suggest that investors read the Prospectus and consult a financial adviser prior to making any investment decision. The presentation does not take into account the investment objectives, financial situation or particular needs of any person and should not be used as the basis for making investment, financial or other decisions. The information is selective and may not be complete or accurate for your particular purposes and should not be construed as a recommendation to invest in Future Generation Investment Fund Limited. The information provided in the presentation is given in good faith and is believed to be accurate at the time of compilation. Neither Future Generation Investment Fund Limited nor its directors or employees make any representation or warranty as to the accuracy, reliability, timeliness or completeness of the information. To the extent permissible by law, Future Generation Investment Fund Limited and its directors and employees disclaim all liability (whether arising in contract, tort, negligence or otherwise) for any error, omission, loss or damage (whether direct, indirect, consequential or otherwise). Neither Future Generation Investment Fund Limited nor its directors or employees guarantee or make any representation as to the performance of Future Generation Investment Fund Limited, the maintenance or repayment of capital, the price at which shares may trade or any particular rate of return.



FUTURE GENERATION
INVESTMENT FUND
July 2014