

Investor Update and Q&A webinar

Thursday 16 September 2021
2:00pm – 3:00pm (Sydney time)

[Listen to the recording](#)

**Future
Generation**
INVESTMENT & SOCIAL RETURNS



Disclaimer

This presentation has been prepared for use in conjunction with a verbal presentation and should be read in that context. The information in this presentation is only intended for Australian residents. The purpose of this presentation is to provide information only and the content of the presentation does not purport to provide investment advice. We strongly suggest that investors read the Prospectuses and all publicly available information and consult a financial advisor prior to making any investment decision. The presentation does not take into account the investment objectives, financial situation or particular needs of any person and should not be used as the basis for making investment, financial or other decisions. The information is selective and may not be complete or accurate for your particular purposes and should not be construed as a recommendation to invest in Future Generation Australia (ASX: FGX) or Future Generation Global (ASX: FGG). The information provided in the presentation is given in

good faith and is believed to be accurate at the time of compilation. Neither Future Generation Australia, Future Generation Global nor their directors or employees make any representation or warranty as to the accuracy, reliability, timeliness or completeness of the information. To the extent permissible by law, Future Generation Australia, Future Generation Global and their directors and employees disclaim all liability (whether arising in contract, tort, negligence or otherwise) for any error, omission, loss or damage (whether direct, indirect, consequential or otherwise). Neither Future Generation Australia, Future Generation Global nor their directors or employees guarantee or make any representation as to the performance of Future Generation Australia, Future Generation Global, the maintenance or repayment of capital, the price at which shares may trade or any particular rate of return.

Investment and social returns



Charity partners

Receive an annual investment

Deliver a stream of
fully franked dividends

2

3

1

Shareholders

Exposure to leading Australian and
global fund managers without paying
management or performance fees

Achieve capital growth

Fund managers

Unique opportunity
to make a positive difference to
Australia's future generations

Preserve shareholder capital

Portfolio Performance



Profits reserve*

33.5cps



2021 fully franked
annualised interim
dividend

6.0cps



Increase on
FY2020 fully franked
interim dividend

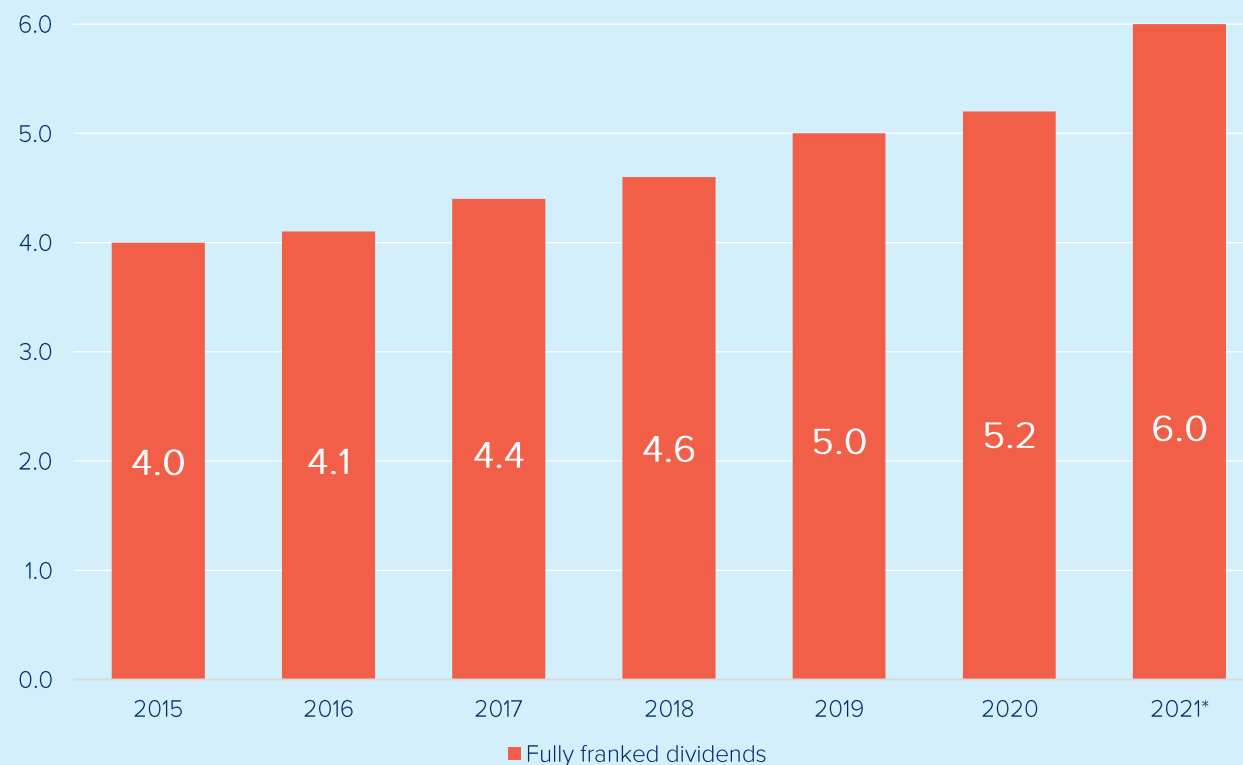
15.4%



Dividend
coverage#

5.6 years

Increasing fully franked dividends (cents per share)



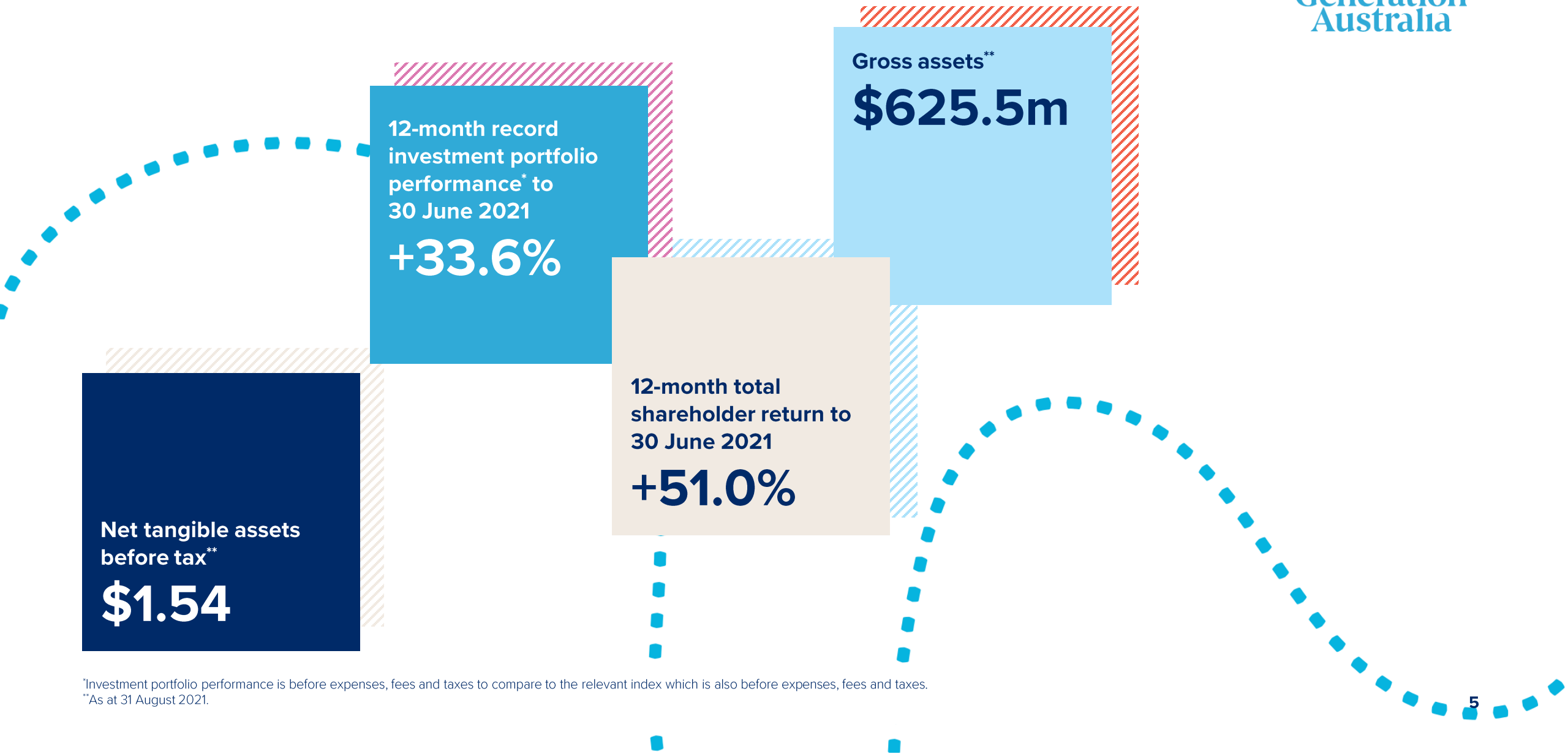
*Annualised interim dividend

*As at 31 August 2021.

#Dividend coverage is based on the profits reserve of 33.5 cents per share at 31 August 2021, before the fully franked interim dividend payment of 3.0 cents per share and before the exercise of any Options issued by the Company.

Future Generation Australia

Future
Generation
Australia



*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

**As at 31 August 2021.

Bonus Issue of Options

OPTIONS EXPIRE 28 APRIL 2023

Option exercise price

\$1.48

Annualised fully franked
interim dividend yield on
Option exercise price

4.1%

Pre-tax net tangible assets
(as at 31 August 2021)

\$1.54

Grossed up
dividend yield*

5.8%

All investors who purchase shares on the ASX up until 29 September 2021 will be entitled to receive the Bonus Options, at no additional cost.

Shares issued on Options exercised on or before 17 November 2021 and held at the dividend record date of 22 November 2021 will receive the fully franked interim dividend of 3.0 cents per share.

*Grossed up dividend yield includes the benefit of franking credits and is based on a tax rate of 30.0%.

Future
Generation
Australia

The **primary objective** is to equitably and efficiently grow the Company's assets, increase its relevance in market, improve the prospect of broker and research coverage, and gain additional interest from financial planners.

As the Company's assets **increase**, so does the Company's social investment and impact.

Leading Australian pro bono fund managers

BAEP

Bennelong Australian Equity Partners

REGAL

FUNDS MANAGEMENT

PARADICE

INVESTMENT MANAGEMENT

COOPER

INVESTORS

ELEY GRIFFITHS

GROUP

Wilson

Asset Management

L1 CAPITAL

SANDON CAPITAL

Firetrail

INVESTMENTS

vinva

INVESTMENT MANAGEMENT

Bennelong

Long Short Equity

clime

SAGE

CAPITAL

CENTENNIAL

ASSET MANAGEMENT

Tribeca

Investment Partners

QVG

CAPITAL

Smallco

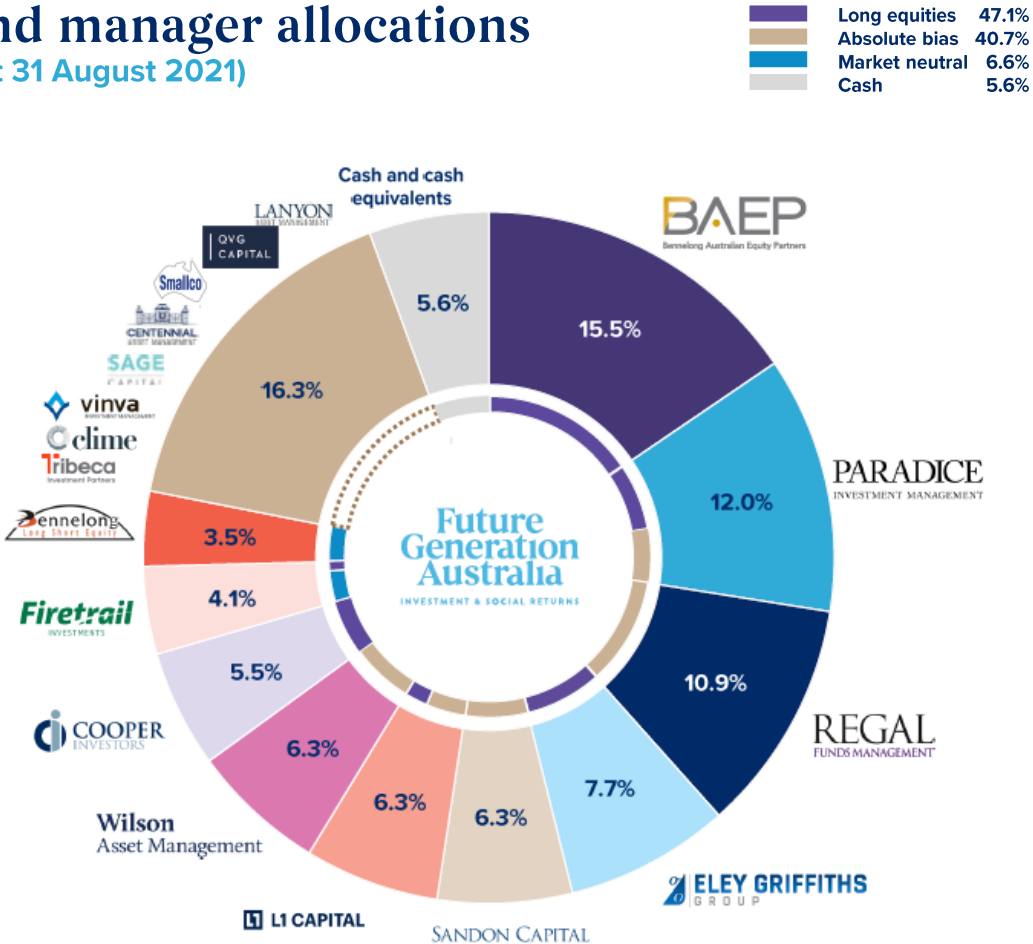
Investment Manager

LANYON

ASSET MANAGEMENT

Fund manager allocations

(as at 31 August 2021)



Portfolio Performance



Profits reserve*

50.4cps



30 June 2021 fully
franked dividend

3.0cps



Dividend coverage#

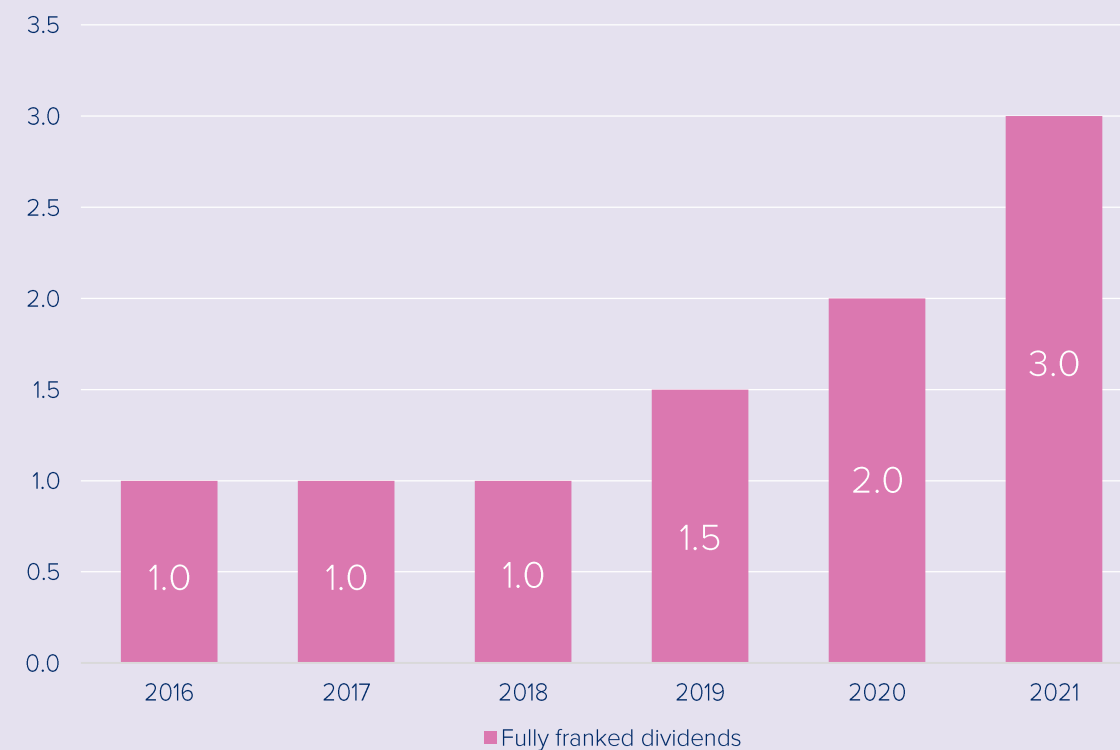
16.8 years



Increase on FY2020
fully franked dividend

50.0%

Increasing fully franked dividends (cents per share)

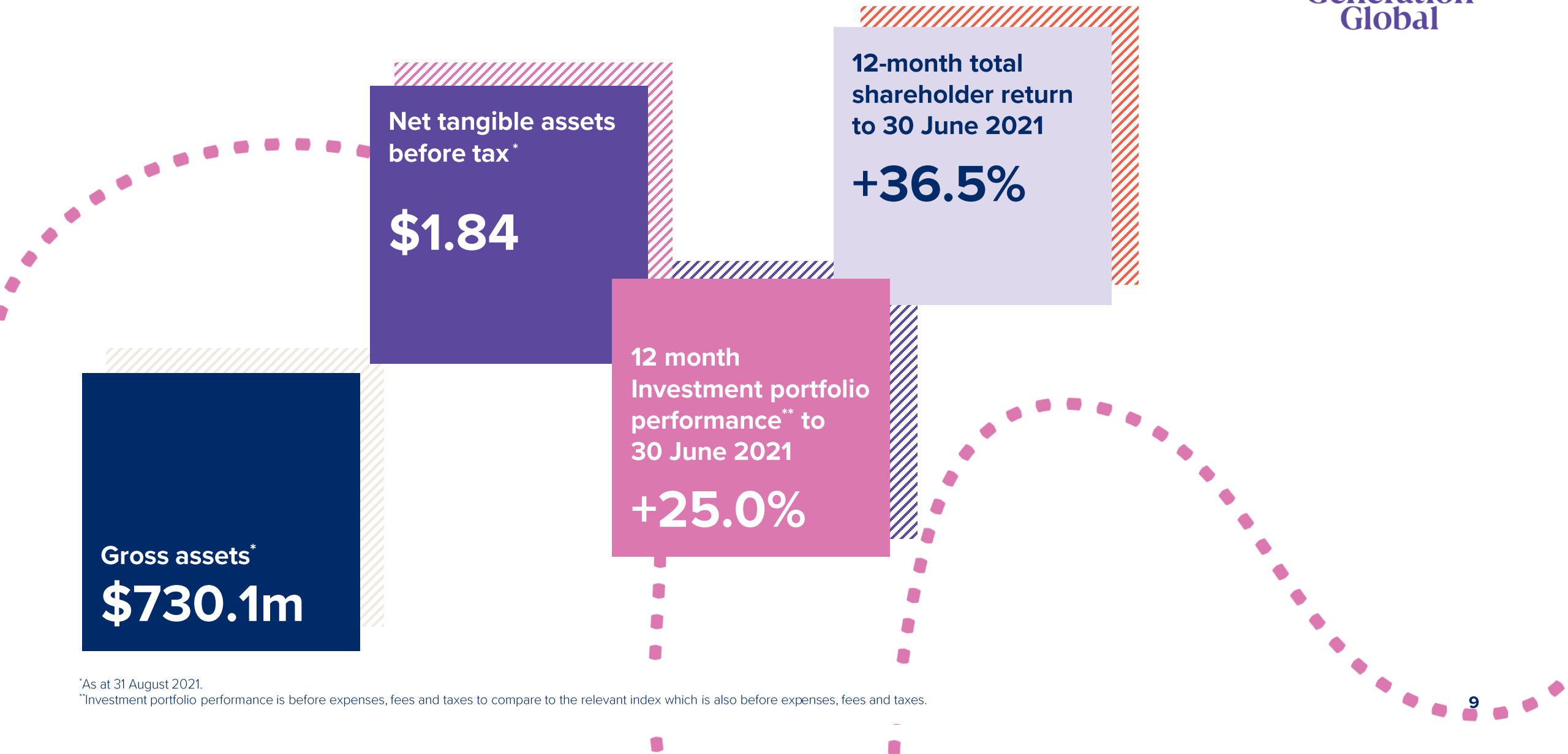


*As at 31 August 2021.

#Dividend coverage is based on the profits reserve of 50.4 cents per share at 31 August 2021, before the 30 June 2021 fully franked dividend payment of 3.0 cents per share.

Future Generation Global

Future
Generation
Global



*As at 31 August 2021.

**Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

Leading global pro bono fund managers



MAGELLAN
EXPERTS IN GLOBAL INVESTING



COOPER
INVESTORS



Antipodes



MARSICO
CAPITAL MANAGEMENT



Morphic
Asset Management



CALEDONIA



nikko am
Nikko Asset Management



VGI
PARTNERS



ELLERSTON CAPITAL



MUNRO
PARTNERS

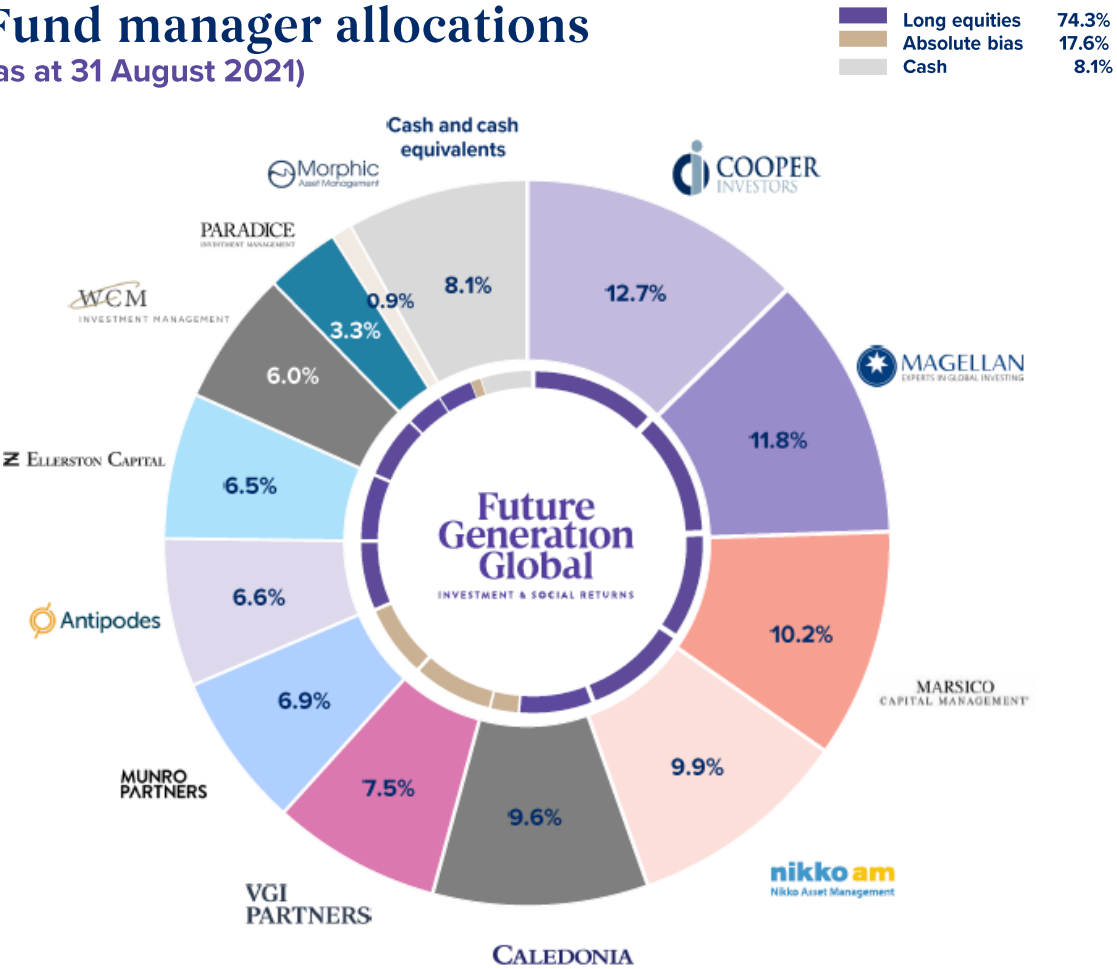


WCM
INVESTMENT MANAGEMENT



PARADICE
INVESTMENT MANAGEMENT

Fund manager allocations
(as at 31 August 2021)



Social returns

\$52.9m

**SOCIAL
INVESTMENT
TO 2021**



**Future
Generation**
INVESTMENT & SOCIAL RETURNS

**Future
Generation
Australia**
ASX: FGX

\$5.3m

**2021 SOCIAL
INVESTMENT**

**Future
Generation
Global**
ASX: FGG

\$6.4m

**2021 SOCIAL
INVESTMENT**

2021 annualised management
fees, performance fees and
services forgone

\$21.8m

Total annualised fees forgone
since inception to 2021

\$95.4m

FUND MANAGER

Q&A

**Future
Generation**
INVESTMENT & SOCIAL RETURNS

Ben Griffiths

Managing Director & Senior Portfolio Manager



Ryan Quinn

Client Portfolio Manager



Join more than 20,000 subscribers

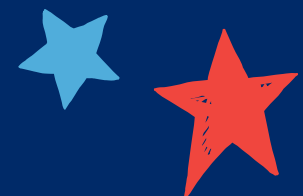
futuregeninvest.com.au




Get in touch

info@futuregeninvest.com.au

(02) 9247 9202





Q&A