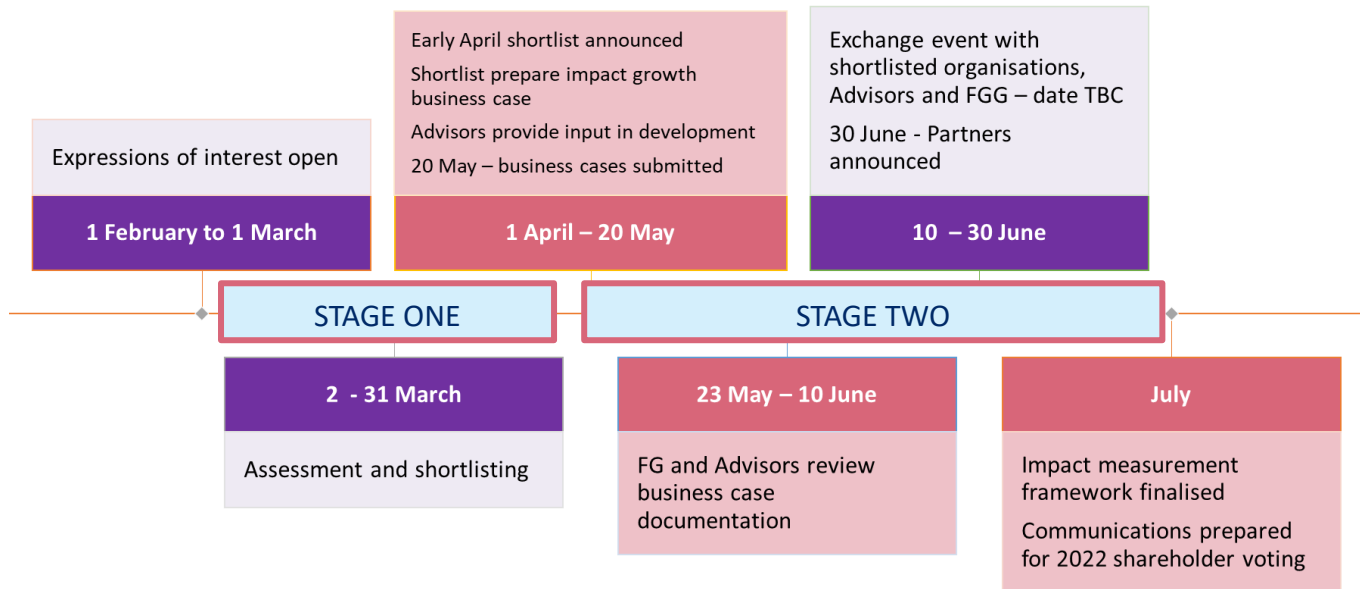


Future Generation Global – social investment guidelines 2022

EXPRESSION OF INTEREST PROCESS OVERVIEW

In the first half of 2022, we will run an Expression of Interest process to establish partnerships with a group of prevention-focused¹ organisations with ambitious impact growth strategies.

Timeline



Process detail

Expressions of interest (EOI): 1 February to 1 March

Open process inviting EOIs from organisations with Deductible Gift Recipient (DGR) status who operate in Australia and whose work aligns with our aims and funding parameters.

Social investment guidelines, background information, social investment strategy summary, process overview and FAQs will be available on the FGG website.

EOIs to be submitted via online form on FGG website by COB 1 March.

Due diligence and shortlisting: 2 – 31 March

FG Social Impact Manager and two external professional grant makers conduct shortlisting based on funding guidelines and assessment criteria.

Further information or meetings may be requested during assessment. We aim to have a shortlist of organisations to continue through to a second development and advisory stage.

Prepare impact growth strategies: 1 April – 20 May

‘Start-up’ payments (as an advance on donation payment) will be available to shortlisted organisations to develop strong impact growth plans if required. FGG can assist with connection to business planning and impact experts for those seeking this input.

Latest audited financial statements and recent management accounts will be requested from shortlisted organisations.

¹ ‘Prevention-focused’ refers to the promotion of wellbeing and prevention of mental ill-health in young people

Advisors input and review documentation: 1 April to 10 June

A number of Youth and Professional Advisors will provide input to shortlisted organisations as they develop their strategies and advise the FGG Board and Management.

Written strategies will be submitted a few weeks prior to the Exchange event.

Exchange event and partners announced: June (Date TBC)

Exchange event with shortlisted organisations presenting impact growth strategies to Advisors, FGG and some other key stakeholders. Facilitated discussion among all participants.

Partnership decisions will be made by the FGG Board and Management and announced late June or early July. All decisions are final.

Impact measurement framework development: February – July

An independent impact measurement specialist will work with FGG and partner organisations to develop an impact framework to track and demonstrate the impact of FGG's social investment.