

Investor webinar

Thursday 10 March 2022
3:00pm (Sydney time)

Geoff Wilson AO
Founder & Director, Future Generation
Chairman & CIO, Wilson Asset Management

Caroline Gurney
CEO, Future Generation

Martyn McCathie
Investment Committee Member, Future Generation Australia and Future Generation Global

**Future
Generation**
INVESTMENT & SOCIAL RETURNS



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Benefits of the listed investment company structure



Closed-end structure – no applications or redemptions



Public companies provide stringent corporate governance and accountability of Directors



Provide a stream of fully franked dividends



Trades on the ASX which provides intra-day liquidity



Provide opportunities – can trade at a premium / discount to assets

Caroline Gurney

CEO, Future Generation

Caroline has more than 25 years' experience in the financial services sector focused on marketing, corporate affairs and corporate social responsibility. Caroline has held senior roles at UBS and Citibank and has worked in London, across Asia-Pacific and Australia during her career. She is a member of the Centennial Park and Moore Park Foundation, an ambassador for the Australian Indigenous Education Foundation (AIEF), a director of Our Watch, an organisation focused on preventing violence against women and children and was a founder and director of the UBS Australia Foundation. Caroline has also served as a director of Future Generation Australia and as a council member of Chief Executive Women.



Investment and social returns



Charity partners

Receive an annual investment

Deliver a stream of
fully franked dividends

2

3

1

Shareholders

Exposure to leading Australian and
global fund managers without paying
management or performance fees

Achieve capital growth

Fund managers

Unique opportunity
to make a positive difference to
Australia's future generations

Preserve shareholder capital

Portfolio Performance



Profits reserve*

32.1cps



Dividend yield^

4.5%



Increase on
FY2020 fully franked
full year dividend

15.4%

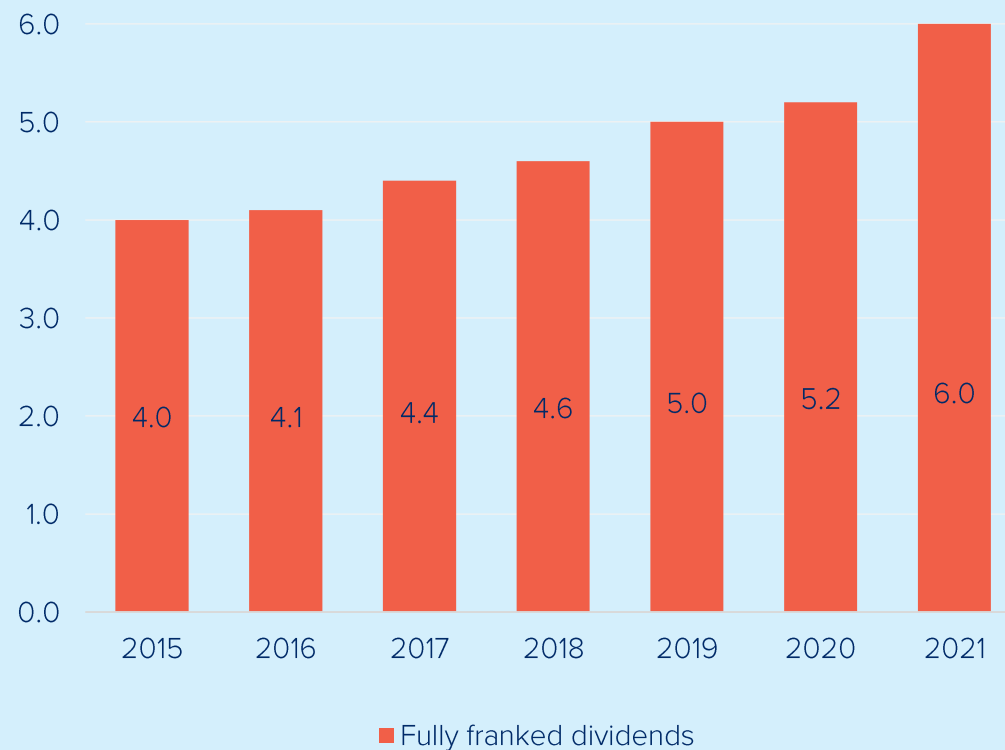


Dividend
coverage*

5.4 years

Increasing fully franked dividends

(cents per share)



*As at 31 January 2022.

^Based on Future Generation Australia's 9 March 2022 closing share price of \$1.325 per share.

Portfolio Performance



Profits reserve*

48.3cps



Dividend yield^

4.5%



Dividend coverage*

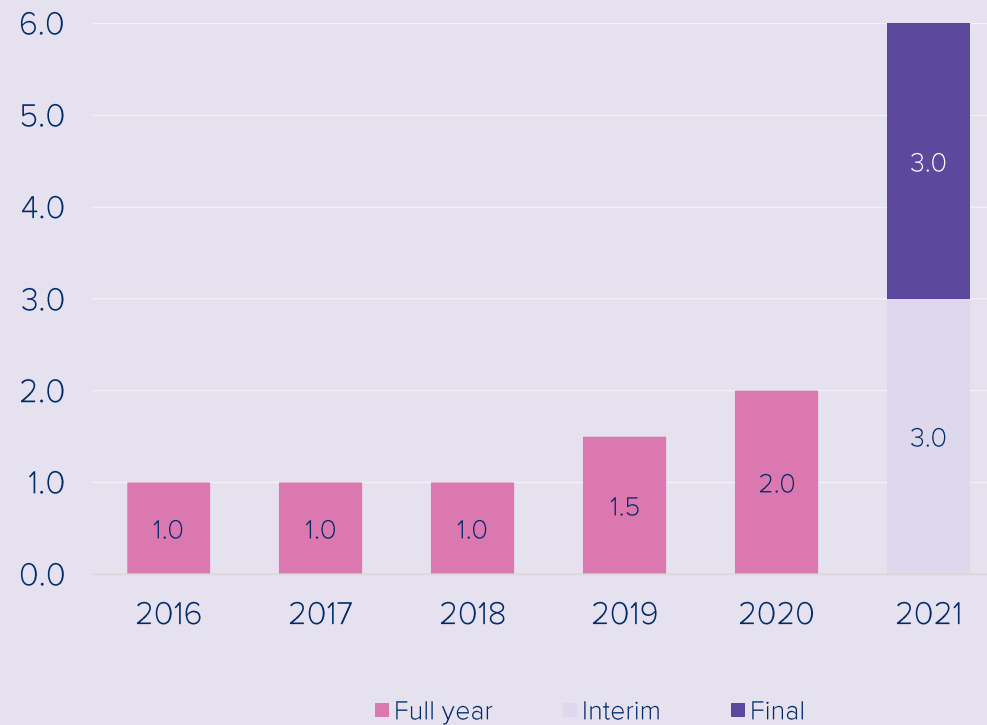
8.1 years



Increase on
FY2020 fully franked
full year dividend

200.0%

Increasing fully franked dividends (cents per share)



*As at 31 January 2022.

^Based on Future Generation Global's 9 March 2022 closing share price of \$1.34 per share.

Investment portfolio performance

as at 31 January 2022

Future Generation Australia

Investment portfolio performance
at 31 January 2022

	6 mths	1 yr	3 yrs %pa	5 yrs %pa	Since inception %pa (Sept-14)
Future Generation Australia	0.0%	13.3%	14.0%	10.9%	10.2%
S&P/ASX All Ordinaries Accumulation Index	-3.3%	9.7%	10.8%	9.1%	7.7%



Future Generation Global

Investment portfolio performance
at 31 January 2022

	6 mths	1 yr	3 yrs %pa	5 yrs %pa	Since inception %pa (Sept-15)
Future Generation Global	-5.1%	5.3%	12.5%	12.3%	9.9%
MSCI AC World Index (AUD)	3.7%	22.5%	16.6%	14.2%	11.9%

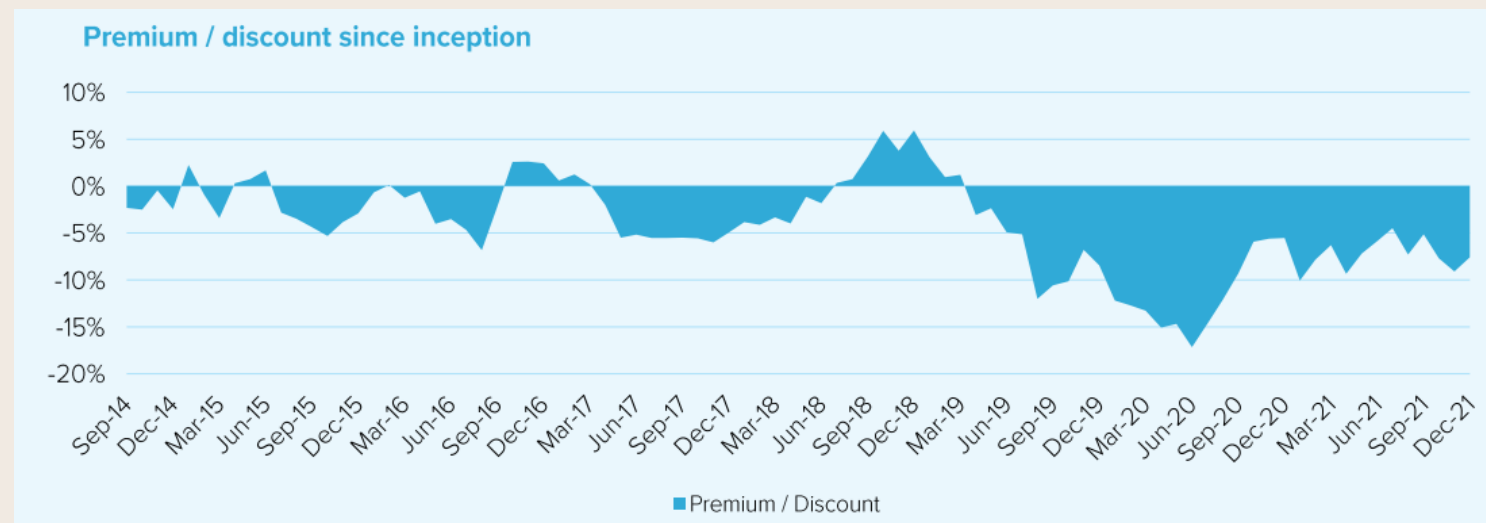


Premium / discount since inception

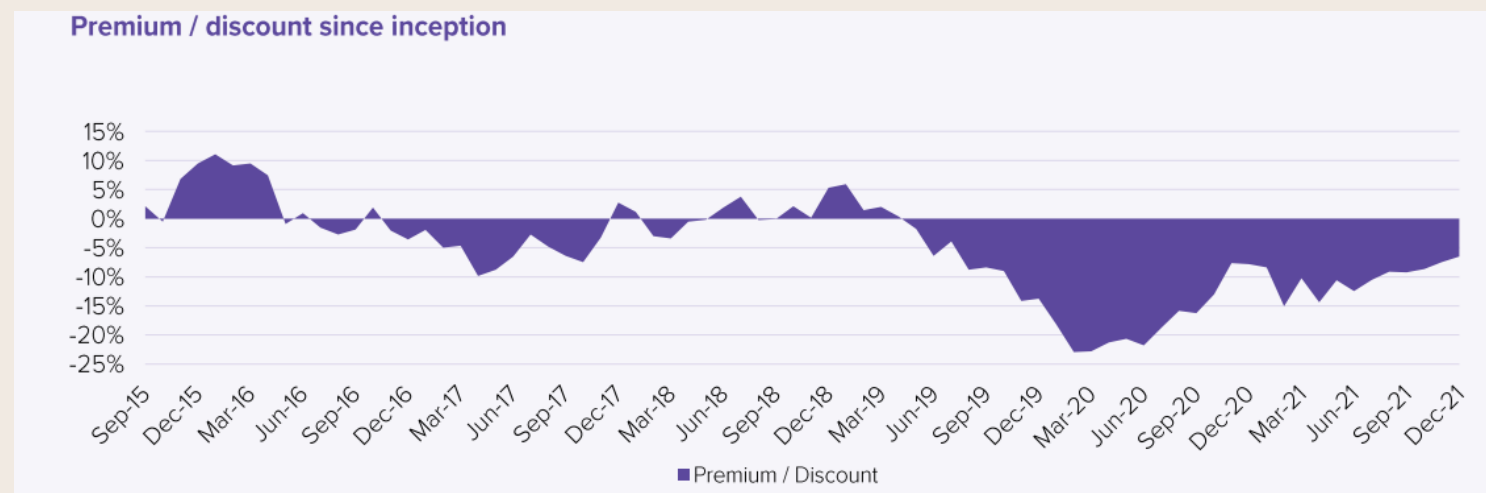
as at 31 December 2021

**Future
Generation**
INVESTMENT & SOCIAL RETURNS

**Future
Generation
Australia**



**Future
Generation
Global**



Share price premium / discount to pre-tax NTA as at end of each calendar month.

Investment portfolio composition

Future Generation Australia

- Exposure to over 530 companies;
- Active exposure to small and mid and micro cap companies;
- 20.8% look-through exposure to companies outside of the ASX300.

Future Generation Global

- Exposure to over 350 underlying companies;
- 21.2% look through exposure to information technology;
- 29.6% overweight Europe

Our pro bono fund managers

**Future
Generation**
INVESTMENT & SOCIAL RETURNS



Wilson
Asset Management

PARADICE
INVESTMENT MANAGEMENT

WCM
INVESTMENT MANAGEMENT

CALEDONIA



BAEP
Bennelong Australian Equity Partners

L1 CAPITAL

 **Antipodes**

 **COOPER**
INVESTORS

MUNRO



 **clime**

SANDON CAPITAL

SAGE
CAPITAL

Firetrail
INVESTMENTS



Tribeca
Investment Partners

 **vinva**
INVESTMENT MANAGEMENT

LANYON
ASSET MANAGEMENT



**VGI
PARTNERS**

Z ELLERSTON CAPITAL

MARSICO
CAPITAL MANAGEMENT

nikko am
Nikko Asset Management

REGAL
FUNDS MANAGEMENT



Social returns

\$52.9m

**SOCIAL
INVESTMENT
TO 2021**



**Future
Generation**
INVESTMENT & SOCIAL RETURNS

**Future
Generation
Australia**
ASX: FGX

\$5.3m

**2021 SOCIAL
INVESTMENT**

**Future
Generation
Global**
ASX: FGG

\$6.4m


**2021 SOCIAL
INVESTMENT**

2021 management fees,
performance fees and
services forgone

\$24.0m

Total fees forgone since
inception to 2021

\$97.5m



Q&A

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