

Future Generation LIVE Sydney

Thursday 26 May

**Future
Generation**
INVESTMENT & SOCIAL RETURNS





Caroline Gurney
Chief Executive Officer

**Future
Generation**
INVESTMENT & SOCIAL RETURNS



Martyn McCathie
*FGG and FGX
Investment Committee Member*

**Future
Generation**
INVESTMENT & SOCIAL RETURNS



Jun Bei Liu
Portfolio Manager

Tribeca
Investment Partners

**Future
Generation**
INVESTMENT & SOCIAL RETURNS



Lex Nadine Lutherborrow
Chief Executive Officer

 *Father Chris Riley's*
youth
off the streets®



Our pro bono fund managers

Wilson
Asset Management

MAGELLAN
EXPERTS IN GLOBAL INVESTING

PARADICE
INVESTMENT MANAGEMENT

WCM
INVESTMENT MANAGEMENT

ELEY GRIFFITHS
GROUP

BAEP
Bennelong Australian Equity Partners

L1 CAPITAL

QVG
CAPITAL

Smallco

clime

SANDON CAPITAL

COOPER
INVESTORS

Antipodes

CENTENNIAL
ASSET MANAGEMENT

Tribeca
Investment Partners

vinva
INVESTMENT MANAGEMENT

LANYON
ASSET MANAGEMENT

SAGE
CAPITAL

VGI
PARTNERS

Z

Ellerston Capital

MARSICO
CAPITAL MANAGEMENT

nikko am
Nikko Asset Management

CALEDONIA

REGAL
FUNDS MANAGEMENT

Bennelong
Long Short Equity

Firetrail
INVESTMENTS

MUNRO

Our impact partners

debra
Working for a life free of pain.

Father Chris Riley's
youth
off the streets®

GIANT STEPS

Act
for kids

Butterfly
LET'S TALK eating disorders

diabetes
Kids fun

ACMF
Australasian Children's
Music Foundation

the mirabel
foundation

ory
gen

AIEF
AUSTRALIAN INDIGENOUS
EDUCATION FOUNDATION

THE UNIVERSITY OF SYDNEY
Brain and Mind
Centre

REACH
OUT.COM

kidshelp
line
Anytime Any Reason

youthfocus

raise

Black Dog
Institute

SANE AUSTRALIA

Lighthouse
Foundation
A place where
homeless kids belong



Future Generation Global (ASX:FGG)

Dividend coverage*

8.1 years

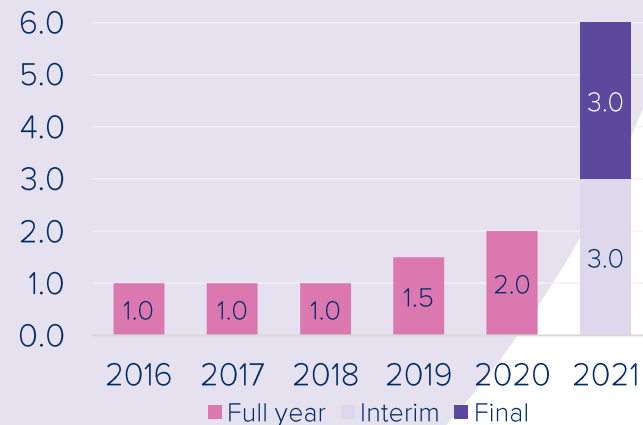
Dividend yield[^]

4.4%

Increase on
FY2020 fully franked
full year dividend

200.0%

Increasing fully franked dividends
(cents per share)



Future Generation Australia (ASX:FGX)

Dividend coverage*

4.8 years

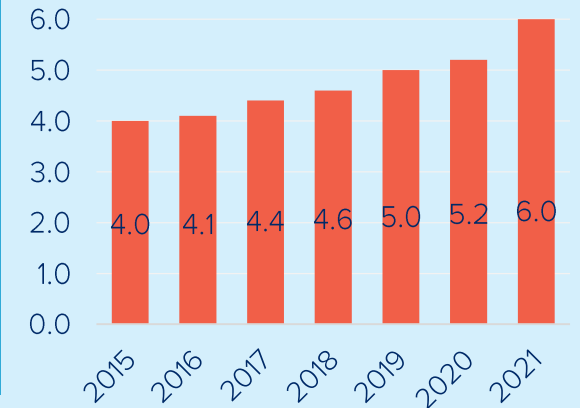
Dividend yield[^]

4.5%

Increase on
FY2020 fully franked
full year dividend

15.4%

Increasing fully franked dividends
(cents per share)



*As at 30 April 2022.

[^]Based on Future Generation Global's 15 May 2022 closing share price of \$1.38 per share.

*As at 30 April 2022.

[^]Based on Future Generation Australia's 15 May 2022 closing share price of \$1.335 per share.

Investment and social returns

1

Shareholders

Exposure to leading Australian and global fund managers without paying management or performance fees

Achieve capital growth

Charity partners

Receive an annual investment

Deliver a stream of fully franked dividends

Shareholders choose where their donation goes

2

3

Fund managers

Unique opportunity to make a positive difference to Australia's future generations

Preserve shareholder capital

0%

MANAGEMENT
FEES

0%

PERFORMANCE
FEES

1%

ANNUAL INVESTMENT
IN CHARITIES

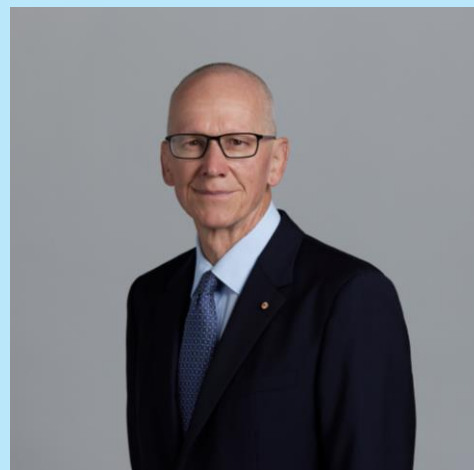


Q&A

In conversation with AFR's James Thomson

In conversation with AFR's James Thomson...

**Future
Generation**
INVESTMENT & SOCIAL RETURNS



James Thomson

Chanticleer Columnist

FINANCIAL REVIEW

Geoff Wilson AO

Founder, Chair and CIO

Wilson
Asset Management

Jun Bei Liu

Portfolio Manager

Tribeca
Investment Partners

Philip King

Co-founder and CIO

REGAL
FUNDS MANAGEMENT