

Future Generation

Sydney

Wednesday 26 April

**Future
Generation**
INVESTMENT & SOCIAL RETURNS



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Our speakers



Caroline Gurney



Jacob Mitchell



Lucy Thomas OAM

Future Generation: Investment and social returns

Shareholders

Exposure to leading Australian and global fund managers without paying management or performance fees

Deliver a stream of fully franked dividends

Achieve capital growth

Preserve shareholder capital

Social impact partners

Receive an annual investment

Shareholders choose where their portion of the investment goes

Fund managers

Unique opportunity to make a positive difference to Australia's future generations

0%

MANAGEMENT
FEES

0%

PERFORMANCE
FEES

1%

ANNUAL INVESTMENT IN
SOCIAL IMPACT
PARTNERS

Our speakers



Caroline Gurney



Jacob Mitchell



Lucy Thomas OAM

Future Generation Australia





Increase in fully franked full-year dividend

+8.3%



Fully franked dividend yield

5.6%*

Grossed-up dividend yield: 8.0%**



Fully franked dividends paid since inception

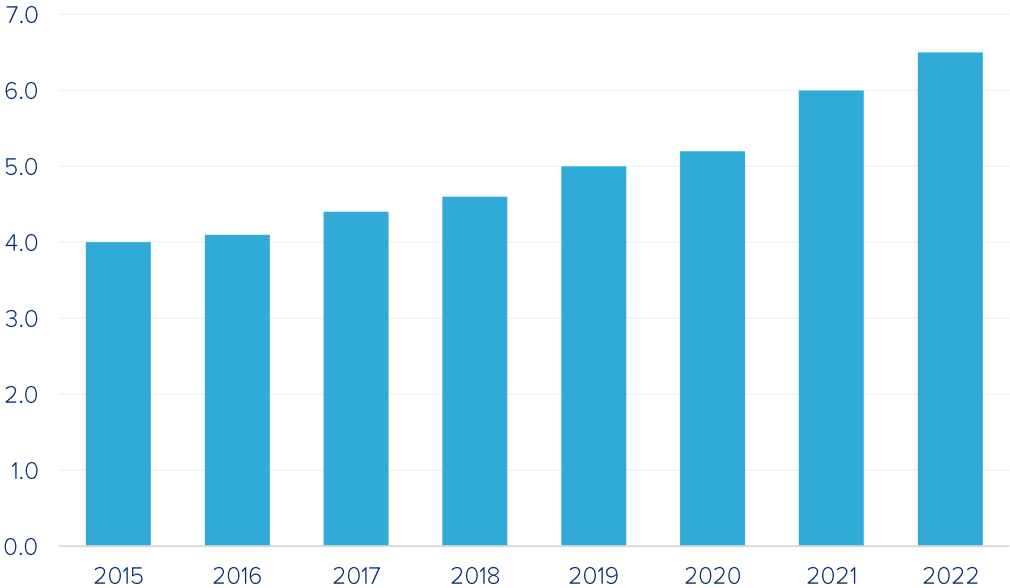
39.8cps#



Dividend coverage

4.2 years^

Increasing fully franked dividends (ASX: FGX)
(cents per share)



*Based on the 31 March 2023 closing share price of \$1.16 per share and the FY22 fully franked full-year dividend of 6.5 cents per share.

**Grossed-up dividend yield includes the benefit of franking credits and is based on a tax rate of 30.0%.

#Including the payment of the fully franked final dividend paid on 24 April 2023.

^The dividend coverage is based on the profits reserve of 27.2 cents per share as at 31 March 2023, which has been adjusted for the payment of the FY2022 fully franked final dividend of 3.25 cents per share paid on 24 April 2023.

Future Generation Global





Increase in fully franked full-year dividend

+16.7%



Fully franked dividend yield

5.9%*

Grossed-up dividend yield: 8.4%**



Profits reserve

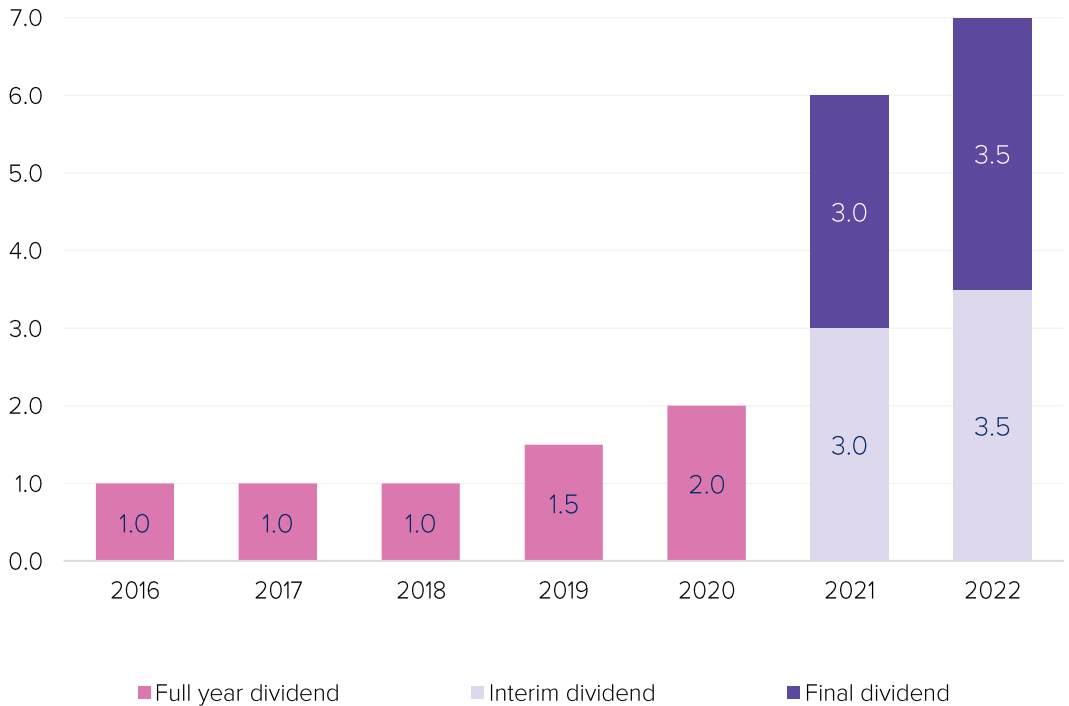
45.9cps[^]



Dividend coverage

6.6 years[^]

Increasing fully franked dividends (ASX: FGG)
(cents per share)



[^]Based on the 31 March 2023 closing share price of \$1.185 per share and the FY22 fully franked full-year dividend of 7.0 cents per share.

^{*}Grossed-up dividend yield includes the benefit of franking credits and is based on a tax rate of 30.0%.

^{**}The profits reserve and dividend coverage are as at 31 March 2023, which has been adjusted for the payment of the FY2022 fully franked final dividend of 3.5 cents per share paid on 21 April 2023.

Our speakers



Caroline Gurney



Jacob Mitchell



Lucy Thomas OAM

Our pro bono fund managers and social impact partners

Future Generation Australia fund managers (ASX: FGX)



Future Generation Global fund managers (ASX: FGG)



Our social impact partners



**In conversation
with the *Australian Financial Review's*
James Thomson**

Our speakers



James Thomson

Geoff Wilson AO

Jacob Mitchell

Mike Baird AO