FY2023 Half-Year Results Webinar

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Webinar recording available <u>here</u>

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Future Generation: Investment and social returns

Shareholders

Exposure to leading Australian and global fund managers without paying management or performance fees

Deliver a stream of fully franked dividends

Achieve capital growth

Preserve shareholder capital

Social impact partners

Q

1%

...

Receive an annual investment

Shareholders choose where their portion of the investment goes

Fund managers

Future

Generation

INVESTMENT & SOCIAL RETURNS

Unique opportunity to make a positive difference to Australia's future generations

0%

MANAGEMENT FEES 0%

PERFORMANCE FEES ANNUAL INVESTMENT IN SOCIAL IMPACT PARTNERS

Our speakers





Caroline Gurney

Geoff Wilson AO

Tom Richardson

Nicholas Markiewicz



Wilson Asset Management





Investment portfolio performance



Future Generation Australia At 31 August 2023	Fin YTD	1 yr	3 yrs %pa	5 yrs %pa	7 yrs %pa	Since inception %pa (Sept-14)	Volatility since inception (% standard deviation)
Future Generation Australia Investment Portfolio*	8.8%	7.3%	8.9%	7.0%	8.3%	8.8%	11.8%
S&P/ASX All Ordinaries Accumulation Index	7.0%	8.9%	10.5%	7.2%	8.7%	7.6%	14.4%
Investment portfolio outperformance	+1.8%	-1.6%	-1.6%	-0.2%	-0.4%	+1.2%	
S&P/ASX Small Ordinaries Accumulation Index	3.5%	-1.1%	3.0%	2.4%	5.2%	5.6%	17.5%
Investment portfolio outperformance	+5.3%	+8.4%	+5.9%	+4.6%	+3.1%	+3.2%	
Future Generation Global At 31 August 2023	Fin YTD	1 yr	3 yrs %pa	5 yrs %pa	7 yrs %pa	Since inception %pa (Sept-15)	Volatility since inception (% standard deviation)
Future Generation Global Investment Portfolio*	16.7%	18.7%	4.9%	6.3%	9.2%	8.1%	9.7%
MSCI AC World Index (AUD)	21.0%	20.7%	12.1%	9.7%	11.7%	10.5%	10.7%
Investment portfolio outperformance	-4.3%	-2.0%	-7.2%	-3.4%	-2.5%	-2.4%	

¹Investment portfolio performance is before expenses, fees and taxes to compare to the relevant indexes which are also before expenses, fees and taxes. Future Generation Australia's and Future Generation Global's financial year is from 1 January to 31 December.

Future Generation Australia performance





Increasing fully franked dividends

(cents per share)



Interim fully franked dividend

^{*}Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes. Future Generation Australia's financial year is from 1 January to 31 December. [#]Based on the 31 August 2023 share price of \$1.16 per share and the FY23 annualised interim fully franked dividend of 6.7 cents per share.

"Grossed-up dividend yield includes the benefit of franking credits and is based on a tax rate of 30.0%. "Profits reserve and dividend coverage are before the payment of the interim fully franked dividend of 3.35 cents per share in October 2023.

Future Generation Global performance





*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes, Future Generation Global's financial year is from 1 January to 31 December. #Based on the 31 August 2023 share price of \$1.20 per share and the FY23 annualised interim fully franked dividend of 7.2 cents per share.

**Grossed-up dividend yield includes the benefit of franking credits and is based on a tax rate of 30.0%. [^]Profits reserve and dividend coverage are before the payment of the interim fully franked dividend of 3.6 cents per share in October 2023.

Increasing fully franked dividends (cents per share)



Annualised interim fully franked dividend

Social returns



Future Generation

Future Generation Australia ASX: FGX

\$5.2m

2023 SOCIAL INVESTMENT

2023 annualised savings on management fees, performance fees and service provider fees forgone

\$17.6m

Future Generation Global ASX: FGG

\$5.4m

2023 SOCIAL INVESTMENT

Total annualised savings on management fees, performance fees and service provider fees forgone since inception to 2023

\$131.3m



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Q&A

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Future Generation Investor Webinar – <u>recording available</u>



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Wilson Asset Management



