

Why Prevention Matters?

Addressing the youth mental health crisis

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Dual objective – Do well. Do good.

Future Generation offers a unique opportunity to invest with leading Australian and global fund managers, while supporting non-profit organisations

Do well

Access to leading boutique active fund managers in a diversified, professionally curated fund of fund structure delivering income and capital growth to investors with lower volatility.

Do good

Contribute to society with strategic, best in class philanthropic giving to Australian non-profits without compromise to investment returns.



Win, win, win model

Shareholders don't pay fees

Investors gain exposure to a professionally curated portfolio of leading Australian and global fund managers without paying management or performance fees.

Investors have saved \$184.2 million in fees, exceeding the total donations.

Investors receive tax effective income and capital growth with lower than market volatility.

\$184.2 million

Fees saved. Exceeding donations.

Leading fund managers

Our fund managers generously work pro bono and waive all management and performance fees. This allows Future Generation to donate 1% of average monthly net assets to its social impact partners each year.

The Future Generation model allows fund managers to give back to the community in a structured and scalable way.

\$1.3 billion

Assets under management.

Non-profit partners

Future Generation partners with 24 not-for-profits supporting vulnerable Australian children and youth mental ill-health prevention.

Since inception, we have donated \$113 million thanks to our fund managers and pro bono supporters.

This funding ensures reliable income, enabling non-profits to focus on helping young people thrive.

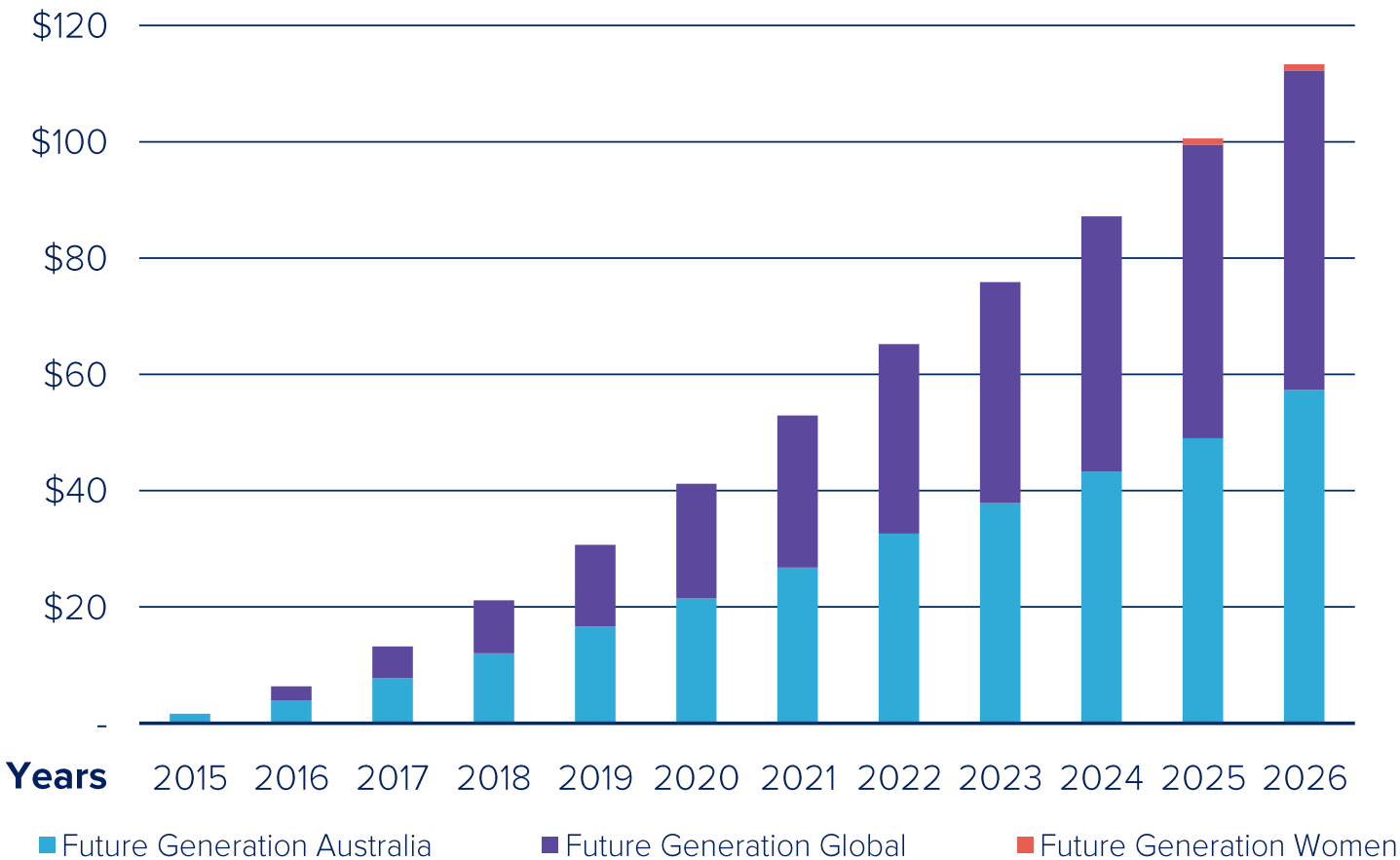
\$113.4 million

Donations to date.

Best in class philanthropy

\$113.4 million
Donations to our social impact partners.

Cumulative donations over 10 years
Millions



Future Generation Australia

Supporting Australia's most
vulnerable children to thrive



Future Generation Global

Supporting youth wellbeing
& mental health



Disclaimer

Today we will be speaking about mental health which can be distressing. We encourage you to seek support if you need it from services like Lifeline, Kids Helpline, 13 YARN and ReachOut.

If you are experiencing negative thoughts or feelings, there are services out there to listen and help you out. They are free, confidential, and available 24/7.

- ReachOut - au.reachout.com
- Lifeline - 13 11 14
- Kids Helpline - 1800 55 1800
- 13YARN - 13 92 76 to speak with an Aboriginal & Torres Strait Islander crisis supporter

The scale of the crisis

Need is rising fast. Access isn't keeping up - and most young people never reach support at all.

Suicide is the leading cause of death for young people in Australia aged 15–24.

1M+

people aged 16–34 with a mental health difficulty did not seek professional support in 2020–21.

ABS, 2022

40%

of young people aged 16–24 experienced mental health difficulties in 2020–22 — the highest rate of all age groups.

ABS, 2023

74%

Almost 3 in 4 young people face at least one barrier to support.

Waiting lists

Service shortages

Cost

Stigma or shame

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